

**SERS - TRS Plan 3 Retirement Option Form Plan 3
Member Changing Employers**

I, _____, understand the following:

That I am a Plan 3 member employed in a: SERS TRS
eligible position, and I have up to 90 calendar days to select my contribution rate option
and investment program. I need to complete the Member Information Form (MIF)
[sections 1, 3 and 4] and submit it to my employer.

- If I do not select a contribution rate, I will be defaulted to contribution rate option A (5 percent). I will be unable to change this rate until I change employers.
- If I do not select an investment program, I will be defaulted to the WSIB Investment Program. I can change my investment program by completing the Plan 3 Change of Investment Program form, and submitting it to my employer as a means of implementing the change.

My date of hire is _____ and my 90 days expires on _____.

To learn more about Plan 3 and investment options, I can visit the Web portal at
<http://www2.icmarc.org/xp/plan3/>

My MIF which documents my rate option and investment program choices must be in by 4:30 PM on the expiration date to the:

Human Resource Office

Payroll

Other

Signature of Employee

Date